

Ref: Secy/NSE

19<sup>th</sup> September 2018

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra-Kurla Complex, Bandra (East) Mumbai 400 051

Dear Sir,

Sub: Intimation under Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Our letter Ref. No. Secy / NSE/361BM dated 18<sup>th</sup> May 2018 and Ref. No. Secy / NSE dated 7<sup>th</sup> February 2018

In continuation to our intimation under reference, Tuticorin Alkali Chemicals and Fertilizers Limited (TFL) (an associate company) had intimated the Company on 18<sup>th</sup> September 2018 about the preferential allotment of 4,68,50,000 equity shares of Rs.10/- each made on 17<sup>th</sup> September 2018 towards conversion of unsecured loans, outstanding dues payable to SPIC and the existing 20,00,000 5% Redeemable Cumulative Preference Shares based on the SEBI Order No. WTM/GM/CFD/MISC/1/2018-19dated 6<sup>th</sup> September 2018.

The above intimation will be made available on the website of the Company i.e., www.spic.in

Thanking you,

Yours faithfully For Southern Petrochemical Industries Corporation Ltd.

M B Ganesh Secretary